

| UNITED STATES BANKRUPTCY COURT<br>District of Delaware  |  |  |   |  | VOLUNTARY PETITION   |  |  |  |  |                                  |
|---|--|--|---|--|--|--|--|--|--|----------------------------------|
| Name of Debtor (if individual, enter Last, First, Middle):<br><b>Castle Exploration Company, Inc.</b>   |  |  |   |  | Name of Joint Debtor (Spouse) (Last, First, Middle):   |  |  |  |  |                                  |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):<br><b>Summit Energy Corporation</b>  |  |  |   |  | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):   |  |  |  |  |                                  |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):<br><b>23-2309007</b>   |  |  |   |  | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):   |  |  |  |  |                                  |
| Street Address of Debtor (No. and Street, City, and State):<br><b>370 17th Street, Suite 4300<br/>Denver, Colorado</b>  |  |  |   |  | Street Address of Joint Debtor (No. and Street, City, and State):  |  |  |  |  |                                  |
| ZIP CODE <b>80202</b>   |  |  |   |  | ZIP CODE   |  |  |  |  |                                  |
| County of Residence or of the Principal Place of Business:<br><b>Denver County</b>  |  |  |   |  | County of Residence or of the Principal Place of Business:   |  |  |  |  |                                  |
| Mailing Address of Debtor (if different from street address):   |  |  |   |  | Mailing Address of Joint Debtor (if different from street address):  |  |  |  |  |                                  |
| ZIP CODE  |  |  |   |  | ZIP CODE   |  |  |  |  |                                  |
| Location of Principal Assets of Business Debtor (if different from street address above):   |  |  |   |  | ZIP CODE   |  |  |  |  |                                  |
| <b>Type of Debtor</b><br>(Form of Organization)<br>(Check <b>one</b> box.)<br><input type="checkbox"/> Individual (includes Joint Debtors)<br><i>See Exhibit D on page 2 of this form.</i><br><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)<br><input type="checkbox"/> Partnership<br><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)   |  |  | <b>Nature of Business</b><br>(Check <b>one</b> box.)<br><input type="checkbox"/> Health Care Business<br><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)<br><input type="checkbox"/> Railroad<br><input type="checkbox"/> Stockbroker<br><input type="checkbox"/> Commodity Broker<br><input type="checkbox"/> Clearing Bank<br><input checked="" type="checkbox"/> Other<br><b>Oil and Gas</b><br><hr/> <b>Tax-Exempt Entity</b><br>(Check box, if applicable.)<br><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). |  |  | <b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check <b>one</b> box.)<br><input type="checkbox"/> Chapter 7<br><input type="checkbox"/> Chapter 9<br><input checked="" type="checkbox"/> Chapter 11<br><input type="checkbox"/> Chapter 12<br><input type="checkbox"/> Chapter 13<br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding<br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding |  |  |  |                                  |
|   |  |  |   |  |  | <b>Nature of Debts</b><br>(Check <b>one</b> box.)<br><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."<br><input checked="" type="checkbox"/> Debts are primarily business debts.  |  |  |  |                                  |
| <b>Filing Fee</b> (Check <b>one</b> box.)<br><input checked="" type="checkbox"/> Full Filing Fee attached.<br><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.<br><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. |  |  |   |  | <b>Chapter 11 Debtors</b><br><b>Check one box:</b><br><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).<br><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).<br><b>Check if:</b><br><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 ( <i>amount subject to adjustment on 4/01/13 and every three years thereafter</i> ).<br>-----<br><b>Check all applicable boxes:</b><br><input type="checkbox"/> A plan is being filed with this petition.<br><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). |  |  |  |  |                                  |
| <b>Statistical/Administrative Information</b><br><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.<br><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.  |  |  |   |  |  |  |  |  |  | THIS SPACE IS FOR COURT USE ONLY |
| <b>Estimated Number of Creditors</b><br><input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000  |  |  |   |  |  |  |  |  |  |                                  |
| <b>Estimated Assets</b><br><input type="checkbox"/> \$0 to \$50,000 <input checked="" type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion                  |  |  |   |  |  |  |  |  |  |                                  |
| <b>Estimated Liabilities</b><br><input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion             |  |  |   |  |  |  |  |  |  |                                  |

|   |  |   |                          |
|---|--|---|--------------------------|
| <b>Voluntary Petition</b><br><i>(This page must be completed and filed in every case.)</i>  |  | Name of Debtor(s):<br><b>Castle Exploration Company, Inc.</b>   |                          |
| <b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)  |  |   |                          |
| Location Where Filed: <b>None</b>   |  | Case Number:  | Date Filed:              |
| Location Where Filed: <b>None</b>   |  | Case Number:  | Date Filed:              |
| <b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet.)   |  |   |                          |
| Name of Debtor:<br><b>SEE RIDER 1</b>   |  | Case Number:<br><b>PENDING</b>  | Date Filed:              |
| District:<br><b>District of Delaware</b>  |  | Relationship:<br><b>SEE RIDER 1</b>   | Judge:<br><b>PENDING</b> |
| <b>Exhibit A</b>  |  | <b>Exhibit B</b>  |                          |
| (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)<br><br><input type="checkbox"/> Exhibit A is attached and made a part of this petition.  |  | (To be completed if debtor is an individual whose debts are primarily consumer debts.)<br><br>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).<br><br>X _____<br>Signature of Attorney for Debtor(s) (Date) |                          |
| <b>Exhibit C</b>  |  |   |                          |
| Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?  |  |   |                          |
| <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.<br><input checked="" type="checkbox"/> No.  |  |   |                          |
| <b>Exhibit D</b>  |  |   |                          |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)  |  |   |                          |
| <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.   |  |   |                          |
| If this is a joint petition:  |  |   |                          |
| <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.  |  |   |                          |
| <b>Information Regarding the Debtor - Venue</b><br>(Check any applicable box.)  |  |   |                          |
| <input type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.   |  |   |                          |
| <input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.   |  |   |                          |
| <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. |  |   |                          |
| <b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b><br>(Check all applicable boxes.)   |  |   |                          |
| <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)   |  |   |                          |
| _____<br>(Name of landlord that obtained judgment)  |  |   |                          |
| _____<br>(Address of landlord)  |  |   |                          |
| <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and   |  |   |                          |
| <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.   |  |   |                          |
| <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).  |  |   |                          |

**Voluntary Petition**  
(This page must be completed and filed in every case.)

Name of Debtor(s):  
**Castle Exploration Company, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Debtor

X \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (if not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_  
(Signature of Foreign Representative)

\_\_\_\_\_  
(Printed Name of Foreign Representative)

\_\_\_\_\_  
Date

**Signature of Attorney\***

X Derek C. Abbott *\* signed with permission by Kathryn A. Colaman*  
Signature of Attorney for Debtor(s)

Derek C. Abbott Kathryn A. Colaman  
Printed Name of Attorney for Debtor(s)

Morris, Nichols, Arsht & Tunnel LLP Hughes Hubbard & Reed LLP  
Firm Name

1201 North Market Street, 18th Floor One Battery Park Plaza  
P.O. Box 1347 New York, NY 10004-1482  
Wilmington, Delaware 19899-1347  
Address

302-658-9200 212-837-6000  
Telephone Number

1/6/12  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X Carl E. Lahey  
Signature of Authorized Individual

Carl E. Lahey  
Printed Name of Authorized Individual

President of Castle Exploration Company, Inc.  
Title of Authorized Individual

1/6/2012  
Date

### **RIDER 1 – LIST OF FILING ENTITIES**

On December 16, 2011, Delta Petroleum Corporation and certain of its affiliated entities listed below (excluding the debtor in this chapter 11 case) (the “Original Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware (the “Court”). On December 19, 2011 the Court issued an order joint administration of the Original Debtors cases.

On December 30, 2011, Castle Exploration Company, Inc. (“CECI”) filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. Simultaneously with the filing of the petition, CECI filed a motion seeking an order of joint administration that would provide for the joint administration of the cases of the Original Debtors and CECI and for consolidation for procedural purposes only.

| <b>COMPANY</b>                              | <b>CASE NUMBER</b> | <b>DATE FILED</b> |
|---|--------------------|-------------------|
| Delta Petroleum Corporation                 | 11-14006 (KJC)     | December 16, 2011 |
| DPCA LLC                                    | 11-14007 (KJC)     | December 16, 2011 |
| Delta Exploration Company, Inc.             | 11-14008 (KJC)     | December 16, 2011 |
| Delta Pipeline, LLC                         | 11-14009 (KJC)     | December 16, 2011 |
| DLC, Inc.                                   | 11-14010 (KJC)     | December 16, 2011 |
| CEC, Inc.                                   | 11-14011 (KJC)     | December 16, 2011 |
| Castle Texas Production Limited Partnership | 11-14012 (KJC)     | December 16, 2011 |
| Amber Resources Company of Colorado         | 11-14013 (KJC)     | December 16, 2011 |
| Castle Exploration Company, Inc.            | 12- _____ ( )      | January 6, 2012   |

**UNANIMOUS WRITTEN CONSENT  
OF THE BOARD OF DIRECTORS  
CASTLE EXPLORATION COMPANY, INC.**

The undersigned, being all of the directors of Castle Exploration Company, Inc., a Pennsylvania corporation (the "Company"), acting pursuant to Section 9 of the Company's By-laws, and in lieu of a special meeting of the Board of Directors of the Company (the "Board"), hereby consent to, authorize and adopt the following resolutions with the same force and effect as if the undersigned were personally present at a meeting of the Board and had voted for the same:

WHEREAS, the Board of the Company has reviewed and analyzed materials and advice presented by management and the outside financial and legal advisors of the Company regarding the financial condition, capital structure, liquidity position, business model and projections, short term and long term prospects of the Company and the sale, restructuring and other strategic alternatives available to it; and

WHEREAS, the Board has determined that it is desirable and in the best interests of the Company, its creditors, employees and other parties in interest, that the Company file or cause to be filed a voluntary petition (the "Chapter 11 Case") seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

NOW THEREFORE BE IT RESOLVED, that filing of the Chapter 11 Case by the Company, and the seeking of relief by the Company under chapter 11 of the Bankruptcy Code in the Bankruptcy Court be, and each hereby is, authorized and approved for all purposes and in all respects; and it is further

RESOLVED, that any of the Chairman of the Board, President, Vice President, Secretary, and Treasurer of the Company, John T. Young (as Chief Restructuring Officer of Delta Petroleum Corporation ("Delta")) and any other person designated and so authorized to act by the aforementioned officers or designee (each such officer or designee being an "Authorized Person") be, and each hereby is, authorized and empowered to execute and verify petitions and amendments thereto under chapter 11 of the Bankruptcy Code in the name and on behalf of the Company, in such forms as the Authorized Person executing the same shall approve, his, her or their execution to be conclusive evidence of the approval thereof by such Authorized Person and the Board, and to file or cause the same to be filed in the Bankruptcy Court at such time as such Authorized Person executing the same shall determine; and it is further

RESOLVED, that any Authorized Person be, and each hereby is, authorized and empowered to execute, verify and file or cause to be filed on behalf of and in the name of the Company any and all petitions, schedules, motions, lists, applications, pleadings and other papers, in such forms as the Authorized Person executing the same shall approve, his, her or their execution to be conclusive evidence of the approval thereof by such Authorized Person and the Board, and to take all such other actions deemed by such Authorized Person to be necessary, appropriate or desirable in connection with the Chapter 11 Case, with a view to the successful prosecution of the Chapter 11 Case; and it is further

RESOLVED, that any Authorized Person be, and each hereby is, authorized and empowered on behalf of the Company, to retain (i) Hughes Hubbard & Reed LLP as co-general bankruptcy counsel; (ii) Morris Nichols Arsht & Tunnell LLP as co-general bankruptcy counsel; (iii) Davis Graham & Stubbs LLP as special corporate counsel; (iv) Conway MacKenzie Management Services, LLC to provide restructuring management and advisory services; (v) Epiq Bankruptcy Solutions, LLC as claims, noticing and balloting agent; and (vi) such other professionals as the Authorized Persons deem necessary, appropriate or desirable in connection with the Chapter 11 Case, including investment bankers and financial advisors, in each case on such terms as the Authorized Persons shall deem necessary, appropriate or desirable and subject to any required approvals of the Bankruptcy Court; and it is further

RESOLVED, that in connection with the Chapter 11 Case, any Authorized Person be, and each hereby is, authorized and empowered on behalf and in the name of the Company, to negotiate, execute, deliver, and perform or cause the performance of (i) a debtor-in-possession credit agreement between Delta, certain of its subsidiaries and the Company as borrowers or guarantors on the terms and for such amounts as any Authorized Person deems appropriate (collectively, the "Credit Agreements"), (ii) any and all agreements or instruments on behalf of the Company (including, in connection therewith, such notes, security agreements, pledge agreements, mortgages, guarantees, fee letters, bailee letters, collateral access agreements, deposit account control agreements, securities account control agreements, and other agreements or instruments on behalf of the Company (such other agreements and instruments together with the Credit Agreements being referred to collectively as the "Financing Documents") necessary or advisable in order to consummate the transactions contemplated under the Financing Documents, the performance of the Company's obligations and grant of security interest contemplated thereby and the guaranty of the obligations thereunder, with such changes to the Financing Documents or additions thereto as the Authorized Person executing the same shall approve as being necessary or desirable, such approval to be evidenced by such execution and (iii) any and all amendments, supplements and changes to the Financing Documents as any such Authorized Person executing the same may consider necessary, proper or desirable, such determination to be evidenced by such execution; and it is further

RESOLVED, that any Authorized Person be, and each hereby is, authorized and empowered to take any and all actions necessary or appropriate for the Company to continue to (a) negotiate the sale of all or substantially all of the Company's assets, including under one or more purchase and sale agreements, including, if deemed appropriate in the business judgment of the Board, selecting a stalking horse to acquire all or substantially all of the Company's assets, and, subject to further approval of the Board, to enter into such purchase and sale agreements and all other documents, agreements or instruments to effectuate the foregoing and/or (b) negotiate a refinancing, recapitalization, restructuring or other reorganization of the Company, including under one or more plans of reorganization, and, subject to further approval of the Board, to enter into such plan of reorganization and all other documents, agreements or instruments to effectuate the foregoing; and it is further

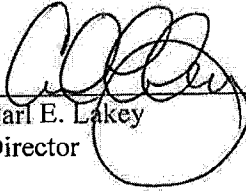
RESOLVED, that any Authorized Person be, and each hereby is, authorized and empowered on behalf of the Company, to negotiate, execute, deliver and/or file or cause to be filed any and all agreements, amendments, instruments, consents, certificates, letters, documents or other writings, and to take all such other actions (including the payment of expense) deemed

by such Authorized Person to be necessary, appropriate or desirable to carry out the purposes and intents of each and all of the foregoing resolutions; and it is further

RESOLVED, that all authority conferred by these resolutions shall be deemed retroactive and any and all acts authorized under these resolutions performed prior to the adoption of this resolution are hereby ratified, affirmed and approved; and that, without limitation of the foregoing, all actions heretofore taken for or on behalf of the Company by any Authorized Person in connection with the transactions contemplated by the preceding resolutions be, and hereby are, ratified, adopted and confirmed in all respects.

*[Signature page follows]*

IN WITNESS WHEREOF, the undersigned have signed this consent as of the 6th day of January 2012.



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Carl E. Lakey  
Director

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Kevin K. Nanke  
Director

IN WITNESS WHEREOF, the undersigned have signed this consent as of the 6th day of January 2012.

\_\_\_\_\_  
Carl E. Lakey  
Director

  
\_\_\_\_\_  
Kevin K. Nanke  
Director

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

*In re*

**CASTLE EXPLORATION COMPANY, INC.,**

**Debtor.**

Chapter 11

Case No. 12-\_\_\_\_\_ ( )

(Joint Administration Pending)

**CONSOLIDATED LIST OF CREDITORS HOLDING  
30 LARGEST UNSECURED CLAIMS**

The following is the list of creditors holding the thirty (30) largest unsecured claims against the above-captioned debtor and its debtor affiliates (collectively, the “Debtors”),<sup>1</sup> all of which have commenced chapter 11 cases in this Court. This list has been prepared on a consolidated basis from the unaudited books and records of the Debtors, and represents the Debtors’ best estimate of the largest unsecured claims that creditors may assert against them, as of December 15, 2011. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in the Debtors’ chapter 11 cases. The list does not include (i) persons who come within the definition of “insider” set forth in 11 U.S.C. § 101(31) or (ii) secured creditors, unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 30 largest unsecured claims. The information presented in this list shall not constitute an admission by, nor is it binding upon, the Debtors. The information herein, including the failure of the Debtors to list any claim as contingent, unliquidated or disputed, does not constitute a waiver of the Debtors’ right to contest the validity, priority or amount of any claim.<sup>2</sup>

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1. The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Delta Petroleum Corporation (0803), DPCA LLC (0803), Delta Exploration Company, Inc. (9462), Delta Pipeline, LLC (0803), DLC, Inc. (3989), CEC, Inc. (3154), Castle Exploration Company, Inc. (9007), Castle Texas Production Limited Partnership (6054), and Amber Resources Company of Colorado (0506). The Debtors’ headquarters are located at: 370 17th Street, Suite 4300, Denver, Colorado 80202.
  2. The Debtor reserves the right to amend this list based on information existing as of the filing date. Inclusion of a claim on this consolidated list is not an admission that the amounts listed are owed by the Debtor.

| (1)<br>Name of creditor                                      | (2)<br>Name, telephone number, and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | (3)<br>Nature of claim (trade debt, bank loan, government contract, etc.) | (4)<br>Indicate if claim is contingent, unliquidated, disputed or subject to set off | (5)<br>Amount of claim (if secured, also state value of security) |
|--|---|---|--|---|
| U.S. BANK (AS INDENTURE TRUSTEE FOR 7.00% HIGH YIELD NOTES)  | Attn: Corporate Trust Services<br>950 17th Street, Suite 300<br>Denver, CO 80202<br><br>Phone: (651) 495-7026<br>Fax: (651) 495-8141                                    | Unsecured Notes   |  | \$152,187,500.00  |
| U.S. BANK (AS INDENTURE TRUSTEE FOR 3.75% CONVERTIBLE NOTES) | Attn: Corporate Trust Services<br>950 17th Street, Suite 300<br>Denver, CO 80202<br><br>Phone: (651) 495-7026<br>Fax: (651) 495-8141                                    | Unsecured Notes   |  | \$115,527,083.33  |
| MESA COUNTY TREASURER (AD VALOREM TAX)                       | P.O. Box 173678<br>Denver, CO 80217-3678<br><br>Phone: (970) 244-1824<br>Fax: (817) 281-9370  | Tax   |  | \$4,108,340.25  |
| MOUNTAIN REGION CORP   | 117 29 3/4 Road<br>Grand Junction, CO 81503<br><br>Phone: (970) 242-5461<br>Fax: (970) 242-6728   | Trade Debt  |  | \$536,771.60  |
| MESA COUNTY TREASURER (PROPERTY AD VALOREM TAX)              | P.O. Box 173678<br>Denver, CO 80217-3678<br><br>Phone: (970) 244-1824<br>Fax: (817) 281-9370  | Tax   |  | \$462,905.00  |
| COLORADO DEPARTMENT OF REVENUE (SEVERANCE TAX)               | 1375 Sherman Street<br>Denver, CO 80217-3678<br><br>Phone: (303) 866-5610<br>Fax: (303) 866-2400  | Tax   |  | \$220,905.10  |
| CON-SY, INC.   | P.O. Box 26<br>28485 Highway 6 #1A<br>Rifle, CO 81650<br><br>Phone : (970) 625-2200<br>Fax: (970) 625-1343  | Trade Debt  |  | \$217,526.97  |

| (1)<br>Name of creditor                        | (2)<br>Name, telephone number,<br>and complete mailing<br>address, including zip<br>code, of employee, agent,<br>or department of creditor<br>familiar with claim who<br>may be contacted | (3)<br>Nature of<br>claim (trade<br>debt, bank<br>loan,<br>government<br>contract, etc.) | (4)<br>Indicate if<br>claim is<br>contingent,<br>unliquidated,<br>disputed or<br>subject to set<br>off | (5)<br>Amount of claim<br>(if secured, also<br>state value of<br>security) |
|--|---|--|--|--|
| <b>MONUMENT WELL<br/>SERVICE COMPANY</b>       | Dept 1841<br>Denver, CO 80291-1841<br><br>Phone: (970) 243-5408<br>Fax: (970) 257-6102  | Trade Debt   |  | \$215,189.27   |
| <b>LARAMIE COUNTY<br/>TREASURER</b>            | P.O. Box 125<br>Cheyenne, WY 82003<br><br>Phone: (307) 633-4225<br>Fax: (307) 633-4408  | Tax  |  | \$171,350.22   |
| <b>MARSH TRUCKING,<br/>LLC</b>                 | 475 Melody Lane<br>Grand Junction, CO 81501<br><br>Phone: (970) 609-1941<br>Fax: (970) 609 -1940  | Trade Debt   |  | \$168,673.28   |
| <b>MRP FLUIDS, LLC</b>                         | P.O. Box 563<br>Collbran, CO 81624<br><br>Fax: (970) 241-3518   | Trade Debt   |  | \$157,126.77   |
| <b>RP SERVICES, LLC</b>                        | P.O. Box BB<br>Riverton, WY 82501<br><br>Phone: (307) 856-9188<br>Fax: (866) 362-2049   | Trade Debt   |  | \$119,170.59   |
| <b>R W JONES<br/>TRUCKING COMPANY</b>          | P.O. Box 1785<br>Vernal, UT 84078-1785<br><br>Phone: (435) 789-1231<br>Fax: (435) 789-1955  | Trade Debt   |  | \$119,000.00   |
| <b>KNIGHT OIL TOOLS<br/>(FISHING SERVICES)</b> | P.O. Box 52823<br>Lafayette, LA 70505-2823<br><br>Phone: (337) 233-0464<br>Fax: (337) 231-1327  | Trade Debt   |  | \$109,046.33   |

| (1)<br>Name of Creditor  | (2)<br>Name, telephone number,<br>and complete mailing<br>address, including zip<br>code, of employee, agent,<br>or department of creditor<br>familiar with claim who<br>may be contacted | (3)<br>Nature of<br>claim (trade<br>debt, bank<br>loan,<br>government<br>contract, etc.) | (4)<br>Indicate if<br>claim is<br>contingent,<br>unliquidated,<br>disputed or<br>subject to set<br>off | (5)<br>Amount of claim<br>(if secured, also<br>state value of<br>security) |
|--|---|--|--|--|
| <b>RAIN FOR RENT, INC.<br/>(DENVER)</b>                        | File 52541<br>Los Angeles, CA 90074-<br>2451<br><br>Phone: (661) 399-9124<br>Fax: (661) 393-6897  | Trade Debt   |  | \$99,428.36  |
| <b>CENTRAL<br/>POWERWASH &amp;<br/>STEAM CLEANING,<br/>LLC</b> | P.O. Box 353<br>Collbran, CO 81624<br><br>Phone: (970) 234-3806<br>Fax: (970) 487-3806  | Trade Debt   |  | \$97,460.00  |
| <b>CHAMPION<br/>TECHNOLOGIES, INC.</b>                         | P.O. Box 2243<br>Houston, TX 77252<br><br>Phone: 713-627-3303<br>Fax: 713-623-8083  | Trade Debt   |  | \$95,273.19  |
| <b>MULTI-CHEM GROUP,<br/>LLC</b>                               | P.O. Box 974320<br>Dallas, TX 75397-4320<br><br>Phone: (1-800) 805-9178<br>Fax: 325-942-7044  | Trade Debt   |  | \$84,870.76  |
| <b>BAKER<br/>CORPORATION</b>                                   | P.O. Box 513967<br>Los Angeles, CA 90051-<br>3967<br><br>Phone:(562) 904-3680<br>Fax: (562) 904-1583  | Trade Debt   |  | \$82,421.20  |
| <b>ECDC<br/>ENVIRONMENTAL, LC</b>                              | File # 70053<br>Los Angeles, CA 90074-<br>0053<br><br>Phone: 949-673-1247<br>Fax: (949) 673-0846  | Trade Debt   |  | \$81,031.08  |
| <b>EMS ENERGY<br/>SERVICES USA INC.</b>                        | Dept 9296<br>P.O. Box 4346<br>Houston, TX 77210-4346<br><br>Phone: (281) 286-8500<br>Fax: (409) 299-3099  | Trade Debt   |  | \$80,021.63  |

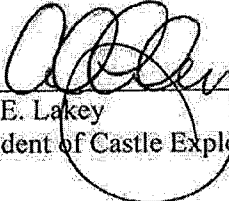
| (1)<br>Name of Creditor                                   | (2)<br>Name, telephone number,<br>and complete mailing<br>address, including zip<br>code, of employee, agent,<br>or department of creditor<br>familiar with claim who<br>may be contacted | (3)<br>Nature of<br>claim (trade<br>debt, bank<br>loan,<br>government<br>contract, etc.) | (4)<br>Indicate if<br>claim is<br>contingent,<br>unliquidated,<br>disputed or<br>subject to set<br>off | (5)<br>Amount of claim<br>(if secured, also<br>state value of<br>security) |
|---|---|--|--|--|
| <b>KAHILL, INC.</b>                                       | 58589 HWY 330 East<br>Collbran, CO 81624<br><br>Phone: (970) 487-3809<br>Fax: (970) 487-3809  | Trade Debt   |  | \$70,095.05  |
| <b>PINE BLUFFS GRAVEL<br/>&amp; EXCAVATING INC.</b>       | P.O. Box 609<br>Pine Bluffs, WY 82082<br><br>Phone: (307) 245-3676<br>Fax: (307) 245-3457   | Trade Debt   |  | \$66,595.00  |
| <b>DIVIDE OIL &amp; GAS<br/>SERVICES</b>                  | 2309 Grand Park Drive<br>Grand Junction, CO 81505<br><br>Phone: (970) 523-7744<br>Fax: (970) 523-7774   | Trade Debt   |  | \$59,171.28  |
| <b>DALBO, INC.</b>  | P.O. Box 1168<br>Vernal, UT 84078<br><br>Phone: (435) 789-0743<br>Fax: (435) 789-9208   | Trade Debt   |  | \$46,418.87  |
| <b>ROCKY MOUNTAIN<br/>FOAM &amp; N2 SERVICES<br/>INC.</b> | P.O. Box 3608<br>Grand Junction, CO 81502<br><br>Fax: (303) 239-0435  | Trade Debt   |  | \$45,155.75  |
| <b>MASTER PETROLEUM<br/>COMPANY</b>                       | P.O. Box 66<br>Silt, CO 81652<br><br>Phone: (970) 876-2301<br>Fax: (970) 876-2307   | Trade Debt   |  | \$44,425.27  |
| <b>DAWN TRUCKING CO.</b>                                  | P.O. Box 1498<br>Farmington, NM 87499<br><br>Phone: (505) 327-6314<br>Fax: (505) 327-3993   | Trade Debt   |  | \$41,921.31  |

| (1)<br>Name of Creditor                    | (2)<br>Name, telephone number,<br>and complete mailing<br>address, including zip<br>code, of employee, agent,<br>or department of creditor<br>familiar with claim who<br>may be contacted | (3)<br>Nature of<br>claim (trade<br>debt, bank<br>loan,<br>government<br>contract, etc.) | (4)<br>Indicate if<br>claim is<br>contingent,<br>unliquidated,<br>disputed or<br>subject to set<br>off | (5)<br>Amount of claim<br>(if secured, also<br>state value of<br>security) |
|--|---|--|--|--|
| <b>WESTERN COLORADO<br/>AG SERVICE LLC</b> | 3628 G 4/10 Road<br>Palisade, CO 81526<br><br>Phone: (970) 464-0200<br>Fax: (970) 464-0230  | Trade Debt   |  | \$39,956.88  |
| <b>NRG SERVICES LLC</b>                    | P.O. Box 3866<br>Grand Junction, CO 81502<br><br>Phone: (970) 640-9900<br>Fax: (970) 245-2492   | Trade Debt   |  | \$39,275.15  |

**DECLARATION CONCERNING CONSOLIDATED LIST OF CREDITORS  
HOLDING 30 LARGEST UNSECURED CLAIMS**

I, Carl E. Lakey, the undersigned authorized officer of Castle Exploration Company, Inc., named as the Debtor in this case, declare under penalty of perjury that I have reviewed the Consolidated List of Creditors Holding 30 Largest Unsecured Claims submitted herewith, and that the list is true and correct to the best of my information and belief.

Dated: January 6, 2012.

  
\_\_\_\_\_  
Carl E. Lakey  
President of Castle Exploration Company, Inc.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

*In re*

**CASTLE EXPLORATION COMPANY, INC.,**

**Debtor.**

Chapter 11

Case No. 12- \_\_\_\_\_ ( )

(Joint Administration Pending)

**CONSOLIDATED CREDITORS LIST**

Castle Exploration Company, Inc. ("CECI") and its debtor affiliates (the "Original Debtors") and together with CECI, the "Debtors")<sup>1</sup> filed petitions in this Court on January 6, 2012 and December 16, 2011, respectively, for relief under chapter 11 of the United States Bankruptcy Code. Contemporaneously with the filing of their petitions, the Original Debtors filed a single consolidated list of creditors (the "Consolidated Creditors List"), in lieu of separate lists, which list includes creditors of CECI, if any. Due to its voluminous nature, the Consolidated Creditors List was submitted to the Court electronically. [D.I. 30].

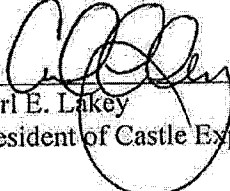
[INFORMATION PROVIDED IN ELECTRONIC FORMAT]

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1. The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Delta Petroleum Corporation (0803), DPCA LLC (0803), Delta Exploration Company, Inc. (9462), Delta Pipeline, LLC (0803), DLC, Inc. (3989), CEC, Inc. (3154), Castle Exploration Company, Inc. (9007), Castle Texas Production Limited Partnership (6054), and Amber Resources Company of Colorado (0506). The Debtors' headquarters are located at: 370 17th Street, Suite 4300, Denver, Colorado 80202.

**DECLARATION CONCERNING CONSOLIDATED CREDITORS LIST**

I, Carl E. Lakey, the undersigned authorized officer of Castle Exploration Company, Inc., named as the Debtor in this case, declare under penalty of perjury that I have reviewed the Consolidated Creditors List, submitted herewith and that it is true and correct to the best of my information and belief.

Dated: January 6, 2012

  
\_\_\_\_\_  
Carl E. Lakey  
President of Castle Exploration Company, Inc.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

*In re*

**CASTLE EXPLORATION COMPANY, INC.,**

**Debtor.**

Chapter 11

Case No. 12-\_\_\_\_\_ ( )

(Joint Administration Pending)

**LIST OF EQUITY SECURITY HOLDERS**

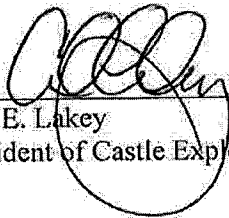
Pursuant to Federal Rules of Bankruptcy Procedure 1007(a)(1) and 1007(a)(3), the following list represents the record holders of the Debtor's equity interests as of January 6, 2012:

| <b>Name and Last Known<br/>Address of Equity Security<br/>Holders</b> | <b>Kind of Interest</b> | <b>Number of Interests Held</b> |
|---|-------------------------|---------------------------------|
| DPCA LLC<br>370 17th Street, Suite 4300<br>Denver, CO 80202           | Common Stock            | 100%                            |

**DECLARATION CONCERNING LIST OF EQUITY SECURITY HOLDERS**

I, Carl E. Lakey, the undersigned authorized officer of Castle Exploration Company, Inc., named as the Debtor in this case, declare under penalty of perjury that I have reviewed the List of Equity Security Holders for Castle Exploration Company, Inc. submitted herewith, and that it is true and correct to the best of my information and belief.

Dated: January 6, 2012

  
\_\_\_\_\_  
Carl E. Lakey  
President of Castle Exploration Company, Inc.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

*In re*

**CASTLE EXPLORATION COMPANY, INC.,**

**Debtor.**

Chapter 11

Case No. 12- \_\_\_\_\_ ( )

(Joint Administration Pending)

**CORPORATE OWNERSHIP STATEMENT (RULE 1007(a)(1))**

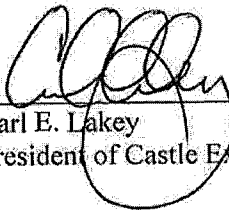
Pursuant to Federal Rules of Bankruptcy Procedure 1007(a)(1) and 7007.1, the Debtor hereby certifies that the following entities directly or indirectly own 10% or more of any class of the above-captioned Debtor's equity interests:

| <b>Name of Equity Interest Holder</b> | <b>Approximate Percentage of Equity Held</b> |
|---------------------------------------|--|
| DPCA LLC                              | 100%   |

**DECLARATION CONCERNING CORPORATE OWNERSHIP STATEMENT**

I, Carl E. Lakey, the undersigned authorized officer of Castle Exploration Company, Inc., named as the Debtor in this case, declare under penalty of perjury that I have reviewed the Corporate Ownership Statement for Castle Exploration Company, Inc. submitted herewith, and that it is true and correct to the best of my information and belief.

Dated: January 6, 2012

  
\_\_\_\_\_  
Carl E. Lakey  
President of Castle Exploration Company, Inc.