

**United States Bankruptcy Court
DISTRICT OF DELAWARE**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Peak Broadcasting, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 20-5873946	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 1071 West Shaw Avenue Fresno, California <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE 93711</div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>
County of Residence or of the Principal Place of Business:	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>

Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE

<p align="center">Type of Debtor (Form of Organization) (Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p>	<p align="center">Nature of Business (Check one box.)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p>	<p align="center">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)</p> <p><input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p>
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<p align="center">Chapter 15 Debtors</p> <p>Country of debtor's center of main interests: _____</p> <p>Each country in which a foreign proceeding by, regarding, or against debtor is pending: _____</p>	<p align="center">Tax-Exempt Entity (Check box, if applicable.)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).</p>	<p align="center">Nature of Debts (Check one box.)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts</p>
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<p align="center">Filing Fee (Check one box.)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached.</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p align="center">Chapter 11 Debtors</p> <p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check If:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).</p> <p>Check all applicable boxes:</p> <p><input checked="" type="checkbox"/> A plan is being filed with this petition.</p> <p><input checked="" type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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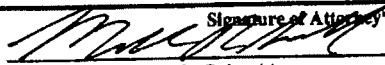
<p>Statistical/Administrative Information</p> <p><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p>	<p>THIS SPACE IS FOR COURT USE ONLY</p>
<p>Estimated Number of Creditors</p> <p><input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input checked="" type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000</p>	
<p>Estimated Assets</p> <p><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input checked="" type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion</p>	
<p>Estimated Liabilities</p> <p><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input checked="" type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion</p>	

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>	Name of Debtor(s): Peak Broadcasting, LLC	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)		
Location Where Filed:	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)		
Name of Debtor: See Schedule 1 attached hereto	Case Number: See Schedule 1 attached hereto	Date Filed: See Schedule 1 attached hereto
District: See Schedule 1 attached hereto	Relationship: See Schedule 1 attached hereto	Judge: See Schedule 1 attached hereto
<p style="text-align:center;">Exhibit A</p> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	<p style="text-align:center;">Exhibit B</p> (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C		
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.		
Exhibit D		
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D, also completed and signed by the joint debtor is attached and made a part of this petition.		
Information Regarding the Debtor - Venue (Check any applicable box.)		
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.		
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.		
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.		
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)		
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="text-align:right; margin-right: 100px;"> _____ (Name of landlord that obtained judgment) </div> <div style="text-align:right; margin-right: 100px;"> _____ (Address of landlord) </div>		
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and		
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.		
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).		

B1 (Official Form 1) (12/11)

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>	Name of Debtor(s): Peak Broadcasting, LLC
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Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>

X  _____
 Signature of Attorney for Debtor(s)
Michael R. Seidl (Bar # 3889) Ori Katz (CA Bar # 209561)
 Printed Name of Attorney for Debtor(s)
Pachulski Stang Ziehl & Sheppard, Mullin, Jones LLP Richter & Hampton LLP
 Firm Name
919 North Market Street Four Embarcadero Ctr.
 Address
17th Floor 17th Floor
Wilmington, DE 19801 San Francisco, CA 94111
302.652.4100 415.434.91000
 Telephone Number
January 10, 2012
 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

 Address

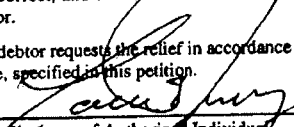
X _____

 Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X  _____
 Signature of Authorized Individual
Todd Lawley
 Printed Name of Authorized Individual
CEO and Managing Member
 Title of Authorized Individual
January 10, 2012
 Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

In re Peak Broadcasting, LLC
 Debtor

Case No. _____
 (if known)

Schedule 1 to Chapter 11 Petition

As of the date hereof, each of the entities listed below has filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), concurrently with the debtor in this chapter 11 case. A motion has been filed or shortly will be filed with the United States Bankruptcy Court for the District of Delaware requesting that the chapter 11 cases of the Debtor and the other entities listed below be consolidated for procedural purposes only and jointly administered.

COMPANY	CASE NUMBER	DATE FILED	DISTRICT	JUDGE
Peak Broadcasting of Fresno, LLC	_____()	January __, 2012	District of Delaware	Pending
Peak Broadcasting of Boise, LLC	_____()	January __, 2012	District of Delaware	Pending
Peak Broadcasting of Boise Licenses, LLC	_____()	January __, 2012	District of Delaware	Pending
Peak Broadcasting of Fresno Licenses, LLC	_____()	January __, 2012	District of Delaware	Pending

**UNANIMOUS WRITTEN CONSENT
OF THE BOARD OF DIRECTORS
OF
PEAK BROADCASTING, LLC
a Delaware Limited Liability Company**

Dated January 10, 2012

The undersigned, constituting all of the members of the board of directors (the "Board") of PEAK BROADCASTING, LLC (the "Company"), acting pursuant to the provisions of the Third Amended and Restated Limited Liability Company Operating Agreement of the Company and the Delaware Limited Liability Company Act, hereby consent in writing to the adoption of the following resolutions:

WHEREAS, the Company is the sole member of Peak Broadcasting of Boise, LLC ("Peak Boise") and of Peak Broadcasting of Fresno, LLC ("Peak Fresno") and collectively with the Company and Peak Boise, the "Companies";

WHEREAS, the Companies, Peak Broadcasting of Fresno Licenses, LLC, Peak Broadcasting of Boise Licenses, LLC (collectively, "Peak"), General Electric Capital Corporation, for itself as lender and as administrative agent (the "Agent") for the lenders who are parties to that certain Credit Agreement, dated as of March 30, 2007 (the "First Lien Lenders"), DAG II, LLC, as administrative agent and as authorized signatory for the lenders under that certain Senior Second Lien Credit Agreement, dated as of August 31, 2009 (the "Senior Second Lien Lenders"), Bernard National Loan Investors Ltd., as administrative agent for the lenders under that certain Amended and Restated Second Lien Credit Agreement, dated as of August 31, 2009 (the "Second Lien Lenders"), and the holders of the Company's equity interests (the "Interest Holders"), entered into that certain Restructuring Support Agreement dated as of October 12, 2011, as amended by that certain First Amendment to Restructuring Support Agreement dated December 30, 2011 (together, the "Restructuring Support Agreement"), upon which the Agent, the majority of the First Lien Lenders, the Senior Second Lenders, the Second Lien Lenders and the Interest Holders support the restructuring obligations of Peak (the "Restructuring"); and

WHEREAS, in the judgment of the Board, it is desirable and in the best interest of the Company, its creditors, members, and other interested parties, that the Company, Peak Boise and Peak Fresno, each be authorized and empowered to (i) proceed with the Restructuring pursuant to the terms of the Restructuring Support Agreement; (ii) file a voluntary petition for relief substantially in the form previously submitted to and reviewed by the undersigned (each, a "Petition") under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), for the purpose of initiating a bankruptcy case (each, a "Bankruptcy Case" and collectively, the "Bankruptcy Cases"), restructuring the Companies' financial affairs and for all lawful purposes under the Bankruptcy Code, and (iii) enter into a joint chapter 11 prepackaged plan of reorganization pursuant to section 1121(a) of the Bankruptcy Code, substantially in the form previously submitted to and reviewed by the undersigned (the "Prepackaged Plan").

NOW, THEREFORE, BE IT:

RESOLVED, that, in the judgment of the Board, taking into consideration factors and information deemed relevant by the Board, it is desirable and in the best interest of the Company, its creditors, members, and other interested parties, that the Petition be filed on behalf of the Company to pursue the confirmation of the Prepackaged Plan;

FURTHER RESOLVED, that filing of the Petition on behalf of the Company be, and the same hereby is, approved and adopted in all respects and that the Company's Managing Member, Todd Lawley and any other officer or person designated and so authorized to act (the "Authorized Officer"), is hereby authorized and directed, on behalf of the Company, (i) to execute, verify and/or file with the Bankruptcy Court, or cause to be executed, verified and/or filed with the Bankruptcy Court (or direct others to do so on his behalf) all necessary documents, including, without limitation, the Petition, affidavits, schedules, motions, lists, applications, pleadings and any other supporting or ancillary documents, and (ii) to perform any and all such acts as are reasonable, advisable, expedient, convenient, proper or necessary to effect any of the foregoing;

FURTHER RESOLVED, that terms and provisions of the Prepackaged Plan and the execution and delivery thereof by the Authorized Officer and the performance of the Company's obligations thereunder are hereby authorized and approved, and the Authorized Officer is hereby authorized, empowered and directed, in the name and on behalf of the Company, to execute, deliver and/or file the Prepackaged Plan;

FURTHER RESOLVED, that the Authorized officer is authorized, directed and empowered, on behalf of and in the name of the Company as the sole member of each of Peak Boise and Peak Fresno, to sign written consents authorizing each of Peak Boise and Peak Fresno to file the Petition and enter into the Prepackaged Plan;

FURTHER RESOLVED, that the Authorized Officer is authorized, directed and empowered, on behalf of and in the name of Company, to retain all assistance by legal counsel, accountants or other professionals, and to take any and all action which the Authorized Officer deems necessary, proper or desirable in connection with the Bankruptcy Case;

FURTHER RESOLVED, that the law firm of Sheppard, Mullin, Richter & Hampton LLP, be, and is hereby, engaged as legal counsel for the Company in the Bankruptcy Case, subject to any requisite Bankruptcy Court approval;

FURTHER RESOLVED, that the law firm of Pachulski Stang Ziehl & Jones LLP, be, and is hereby, engaged as special Delaware counsel for the Company in the Bankruptcy Case, subject to any requisite Bankruptcy Court approval;

FURTHER RESOLVED, that the Authorized Officer be, and is hereby, authorized, directed and empowered, on behalf of and in the name of the Company, to retain such other professionals as deemed appropriate during the course of the Bankruptcy Case;

FURTHER RESOLVED, that the Authorized Officer, be, and is hereby, authorized, directed and empowered, on behalf of and in the name of the Company, to take all such actions to obtain any authorizations, consents, waivers or approvals of any third party that such Authorized Officer deems

necessary, appropriate or advisable to effect the transactions contemplated by these resolutions, and such Authorized Officer may execute and deliver or cause to be delivered such agreements and other documents and may take all such other actions as such Authorized Officer deems necessary or advisable to effect this resolution;

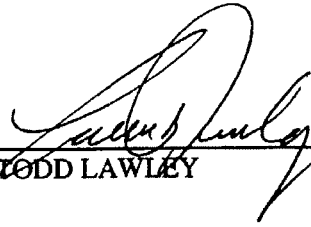
FURTHER RESOLVED, that the Authorized Officer, be, and is hereby, authorized, directed and empowered, on behalf of and in the name of the Company, to amend, supplement or otherwise modify from time to time the terms of any documents, agreements, instruments, notices, undertakings, certificates or other writings referred to in the foregoing resolutions;

FURTHER RESOLVED, that all actions lawfully done or actions lawfully taken by the Authorized Officer to seek relief on behalf of the Company under the Bankruptcy Code or in connection with the Bankruptcy Case and any matter related thereto, be, and they hereby are, adopted, ratified, confirmed and approved; and

FURTHER RESOLVED that all actions previously taken by the Authorized Officer or counsel with respect to the matters contemplated by these resolutions are hereby adopted, ratified, confirmed and approved in all respects.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the undersigned have executed this written consent as of the date first set forth above.

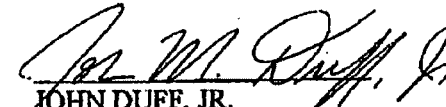

TODD LAWLEY

JOHN DUFF, JR.

JAMES D. MCBRIDE

IN WITNESS WHEREOF, the undersigned have executed this written consent as of the date first set forth above.

TODD LAWLEY



JOHN DUFF, JR.

JAMES D. MCBRIDE

IN WITNESS WHEREOF, the undersigned have executed this written consent as of the date first set forth above.

TODD LAWLEY

JOHN DUFF, JR.



JAMES D. MCBRIDE

United States Bankruptcy Court
 District Of DELAWARE

In re PEAK BROADCASTING, LLC, et al.
 Debtor

Case No. _____

Chapter 11

CONSOLIDATED LIST OF CREDITORS HOLDING 30 LARGEST UNSECURED CLAIMS

Following is the list of the debtors' creditors holding the 30 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 30 largest unsecured claims. If a minor child is one of the creditors holding the 30 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim (if secured also state value of security)</i>
STEPHEN INVESTMENTS, INC 2141 TUOLUMNE, SUITE A FRESNO, CA 93721-1235	Sarah Pilibos Stephen Investments, Inc 2141 Tuolumne, Suite A Fresno, CA 93720-1235 Fax: 559-268-7246	Rent		45,953.71
ARBITRON INC PO BOX 3228 CAROL STREAM, IL 60132-3228	Arbitron Inc PO BOX 3228 Carol Stream, IL 60132-3228 michael.nelson@arbitron.com	Trade		38,318.03
PACIFIC GAS & ELECTRIC BOX 997300 SACRAMENTO, CA 95899-7300	Pacific Gas & Electric BOX 997300 Sacramento, CA 95899-7300 customerservice@pge.com	Utility		36,304.87
PACIFIC SOURCE P.O. BOX 1404 CHEHALIS, WA 98532-0350	Pacific Source P.O. BOX 1404 Chehalis, WA 98532-0350 cmhill@pacificsource.com	Trade		28,742.28
PREMIERE RADIO NETWORKS PO BOX 98849 CHICAGO, IL 60693-8849	Premiere Radio Networks PO BOX 98849 Chicago, IL 60693-8849 Fax: 212-445-3993	Trade		18,103.00
KATZ RADIO 12019 COLLECTIONS CTR DR. CHICAGO, IL 60693-0120	Jewel Thompson Katz Radio 12019 Collections Ctr Dr. Chicago, IL 60693-0120 Fax: 917-206-9984	Trade		17,143.35

In re PEAK BROADCASTING, LLC, et al.,

Case No. _____

Debtor

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
ASCAP PO BOX 70547 CHICAGO, IL 60673-0547	ASCAP PO Box 70547 Chicago, IL 60673-0547 800-FX-ASCAP	Trade		15,831.77
AMERICAN TOWER CORP. LOCKBOX, 7501 PO BOX 7247 PHILADELPHIA, PA 19170-7501	American Tower Corp. Lockbox, 7501 PO Box 7247 Philadelphia, PA 19170-7501 Fax: 617-375-7575	Rent		10,936.98
BMI P.O. BOX 630893 CINCINNATI, OH 45263-0893	BMI P.O. BOX 630893 Cincinnati, OH 45263-0893 mediaaccounting@bmi.com	Trade		9,634.47
CLEAR CHANNEL RADIO SALES 12019 COLLECTIONS CTR DR. CHICAGO, IL 60693-0120	Clear Channel Radio Sales 12019 Collections Ctr Dr. Chicago, IL 60693-0120 Kelly.lewis@clearchannel.com	Trade		8,036.44
SESAC P.O. BOX 900013 RALEIGH, NC 27675-9013	SESAC P.O. Box 900013 Raleigh, NC 27675-9013 Fax: 615-963-3527	Trade		6,618.67
CDW DIRECT PO BOX 75723 CHICAGO, IL 60675-5723	CDW Direct PO BOX 75723 Chicago, IL 60675-5723 credit@cdw.com	Trade		6,017.80
HARRY W. MORRISON FOUNDATION 827 E. PARK BLVD, STE 200 BOISE, ID 83712-7781	Harry w. Morrison foundation 827 E. PARK BLVD, STE 200 BOISE, ID 83712-7781 juwilker@gmail.com	Trade		5,481.08
SOUND EXCHANGE 1121 FOURTEENTH ST NW, #700 WASHINGTON, DC 20005-5641	Sound Exchange Royalty Admin 1121 Fourteenth St NW, #700 Washington, DC 20005-5641 info@soundexchange.com	Trade		5,162.57
ASSOCIATED PRESS PO BOX 414212 BOSTON, MA 02241-4212	Associated Press PO Box 414212 Boston, MA 02241-4212 info@ap.org	Trade		4,533.22
IDAHO POWER P.O. BOX 34966 SEATTLE, WA 98124-1966	Idaho Power P.O. BOX 34966 Seattle, WA 98124-1966 Fax: 208-388-6919	Utility		4,511.54

PEAK BROADCASTING, LLC, et al.,

Case No. _____

Debtor

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
KMPH 26 5111 E. MCKINLEY AVE FRESNO, CA 93727-2033	Accts Receivable KMPH 26 5111 E. Mckinley Ave Fresno, CA 93727-2033 Fax: 559-255-9626	Trade		4,100.00
OFFICE DEPOT PO BOX 70025 LOS ANGELES, CA 90074-0025	Office Depot PO Box 70025 Los Angeles, CA 90074-0025 Fax: 800-685-5010	Trade		3,499.88
MARKETRON BROADCAST SOLUTIONS 62215 COLLECTIONS CTR DR. CHICAGO, IL 60693-0622	Marketron Broadcast Solutions 62215 Collections Ctr Dr. Chicago, IL 60693-0622 Fax: 208-788-6273	Trade		2,052.88
ABM JANITORIAL DEPT 1088-02, BOX 61000 SAN FRANCISCO, CA 94160	Abm Janitorial Dept 1088-02, BOX 61000 San Francisco, CA 94160 chas.strong@abm.com	Trade		1,995.00
STREAMGUYS INC. PO BOX 828 ARCATA, CA 95518-0828	Streamguys Inc. PO Box 828 Arcata, CA 95518-0828 Fax: 707-516-0009	Trade		1,680.00
PLATFORMIC 4425 Bayard St., Ste. 140 San Diego, CA 92109-4092	Platformic 4425 Bayard St., Ste. 140 San Diego, CA 92109-4092 accounting@platformic.com	Trade		1,500.00
MADERA DISTRICT FAIR 1850 W CLEVELAND AVE MADERA, CA 93637-9284	Madera District Fair 1850 W Cleveland Ave Madera, CA 93637-9284 Fax: 559-674-4516	Trade		1,250.00
OFFICE DEPOT P.O. Box 880401 Chicago, IL 60680-1040	Office Depot P.O. Box 880401 Chicago, IL 60680-1040 Fax: 800-685-5010	Trade		1,241.24
US BANCORP. PO BOX 790448 ST. LOUIS, MO 63179-0448	US Bancorp. PO Box 790448 ST. Louis, MO 63179-0448 Fax: 503-797-0495	Rent		1,183.47
CENTURY LINK P.O. Box 29040 Phoenix, AZ 85038-9040	Century Link P.O. Box 29040 Phoenix, AZ 85038-9040 Fax: 303-383-8288	Trade		998.15
THYSSENKRUPP ELEVATOR PO BOX 933013 ATLANTA, GA 31193-3013	Thyssenkrupp Elevator PO Box 933013 Atlanta, GA 31193-3013 comments@thyssenkrup.com	Trade		880.12

PEAK BROADCASTING, LLC, et al.,
Debtor

Case No. _____

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
AUTOMOTIVE RENTALS, INC PO BOX 8500-4375 PHILADELPHIA, PA 19178-8500	Automotive Rentals, Inc PO Box 8500-4375 Philadelphia, PA 19178-8500 Fax: 856-231-9106	Rent		830.62
INTEGRA TELECOM P.O. Box 3034 Portland, OR 97208-3034	Integra Telecom P.O. Box 3034 Portland, OR 97208-3034 Fax: 208-947-5002	Trade		828.86
RADIO ADVERTISING BUREAU P.O. Box 972036 Dallas, TX 75397-2036	Radio Advertising Bureau P.O. Box 972036 Dallas, TX 75397-2036 Fax: 972-735-6727	Trade		763.00

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

PEAK BROADCASTING, LLC, *et al.*,¹
Debtors.

Chapter 11

Case No. _____

(Joint Administration Pending)

**VERIFICATION OF CONSOLIDATED LIST OF
CREDITORS HOLDING 30 LARGEST UNSECURED CLAIMS**

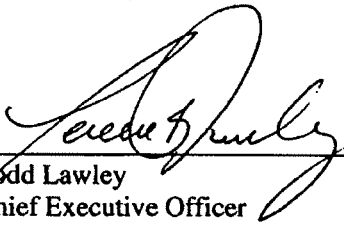
I, Todd Lawley, Chief Executive Officer of the above-captioned debtors (the "Debtors"), declare under the penalty of perjury that I have reviewed the Consolidated List of Creditors Holding 30 Largest Unsecured Claims submitted herewith and that the list is complete and to the best of the Debtors' knowledge true and correct and consistent with the Debtors' books and records and will be supplemented to the extent additional information regarding the creditors of the Debtors becomes available.

The information contained herein is based upon a review of the Debtors' books and records. However, no comprehensive legal or factual investigation with regard to the accuracy of the information or possible defenses to the claims has been pursued. Therefore, this listing does not stand and should not be deemed to constitute: (i) an acknowledgement of the accuracy of the identity of any such creditor or the amount of such claim of any particular claim holder; or (ii) the waiver of any right or legal position of the Debtors.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Peak Broadcasting, LLC (3946); Peak Broadcasting of Fresno, LLC (9637); Peak Broadcasting of Boise, LLC (1578), Peak Broadcasting of Boise Licenses, LLC (6983); and Peak Broadcasting of Fresno Licenses, LLC (9730). The mailing address for the Debtors is 1071 West Shaw Ave., Fresno, CA 93711.

I declare under the penalty of perjury that the foregoing is true and correct.

Executed this 10th day of January 2012



Todd Lawley
Chief Executive Officer